



《期貨及期權交易協議書》更新摘要			
I. 期貨及期權交易標準條款			
新增條款	修訂條款	內容	生效日期
	1 (定義)	新增「交易所」、「虛擬資產」的定義。	1/3/2023
	10.2	假如安信期貨向客戶招攬銷售或建議任何金融產品或產品（包括任何虛擬資產），該金融產品或產品必須是安信期貨經考慮客戶的財政狀況、投資經驗及投資目標後而認為合理地適合客戶的。本協議的其他條文或任何其他安信期貨可能要求客戶簽署的文件及安信期貨可能要求客戶作出的聲明概不會減損本條款的效力。	1/3/2023
10.3		關於虛擬資產相關複雜產品其可能涉及在證監會的司法管轄權範圍以外的買賣，除非證監會另外規定，客戶須符合適當要求，才可發出任何買盤或購買指令：- (a) 客戶須為根據條例、守則及/或《證券及期貨（專業投資者）規則》所載釋義下的專業投資者（「專業投資者」）； (b) 客戶須滿足有關虛擬資產相關產品的知識評估、適合性評估和淨資產評估；及 (c) 客戶瞭解虛擬資產相關產品的性質和風險，及已經閱讀並理解本協議所載的《關於虛擬資產相關產品的風險披露聲明》。	1/3/2023
14.19		客戶只可向其戶口存入法定貨幣或從其帳戶中提取法定貨幣，不可從其戶口提存虛擬資產(如有)，藉此盡量降低轉移虛擬資產所涉及的風險（如適用）。儘管有上述規定，本協議的內容概無規定安信期貨提供有關該等虛擬資產提存服務。	



安信國際
ESSENCE INTERNATIONAL

	16.5	縱使本協議另有規定，安信期貨有權酌情決定修訂、刪除、更換或新增本協議的條款(“該等修訂”)，並向客戶發出書面通知載明該等修訂。除非安信期貨在發出通知後七(7)個營業日內收到書面反對，否則客戶將被視為已接受該等修訂。安信期貨所作之該等修訂不影響任何作該等修訂前未完成之指示或已產生的法定權利或責任。	1/3/2023
II. 免責聲明，風險及披露及其他資料			
P.56		新增 「關於虛擬資產相關產品的風險披露」部分	1/3/2023



SUMMARY OF UPDATES ON AGREEMENT FOR FUTURES AND OPTIONS TRADING			
I. STANDARD TERMS AND CONDITIONS FOR FUTURES AND OPTIONS TRADING			
New Clause	Amended Clause	Content	Effective Date
	1 (INTERPRETATION)	Added definitions of “HKEx”, “virtual assets”.	1/3/2023
	10.2	If EFHK solicits the sale of or recommend any financial product or any product including any virtual assets to the Client, the financial product or product must be reasonably suitable for the Client having regard to the Client’s financial situation, investment experience and investment objectives. No other provision of this Agreement or any other document EFHK may ask the Client to sign and no statement EFHK may ask the Client to make derogates from this clause.	1/3/2023
10.3		Virtual assets related complex products may be involved into trading that falls outside the jurisdiction of the SFC, unless otherwise stipulated by the SFC, the Client shall only place order or give instruction if it has fulfilled the applicable requirements:- (a) the Client is a professional investor as defined under the SFO , the Code and/or the Securities and Futures (Professional Investor) Rules (“Professional Investor”); (b) the Client has satisfied the relevant knowledge test, suitability assessment and net worth assessment in connection to virtual assets related products; and (c) the Client understands the nature and risks of investing in virtual assets related products and	1/3/2023



安信國際
ESSENCE INTERNATIONAL

		has read and understood the “RISK DISCLOSURE STATEMENTS FOR VIRTUAL ASSETS RELATED PRODUCTS” as contained in this Agreement.	
14.19		the Client shall not deposit or withdraw virtual assets (if any) from its Account and should only deposit or withdraw fiat currencies from its Account, so as to minimise the risks associated with the transfer of virtual assets (if applicable). Notwithstanding the foregoing, nothing herein requires EFHK to provide such facilities in relation to the deposit or withdrawal of virtual assets.	
	16.5	Notwithstanding anything in this Agreement to the contrary, EFHK may at its discretion amend, delete or substitute any of the terms herein or add new terms to this Agreement (“Such Amendment”) and inform the Client by sending notification in writing. Such Amendment shall be deemed to have been accepted by the Client unless written objection is received by EFHK within seven (7) business days after despatch of notification in writing by EFHK. Such Amendment made by EFHK will not affect any outstanding order or any legal rights or obligations which may have arisen prior thereto.	1/3/2023
II. DISCLAIMER, RISK DISCLOSURES & OTHER INFORMATION			
P.56		Added “RISK DISCLOSURE FOR VIRTUAL ASSETS RELATED PRODUCTS”	1/3/2023