

To: Essence International Securities (HK) Limited ("EISHK")

Settlement Department

Fax: (852) 2213 1701

至: 安信國際證券(香港)有限公司 ( "安信國際證券香港" )

交收結算部

傳真: (852) 2213 1701

### Application of IPO Shares

#### 新股上市認購申請

Client Name:

客戶名稱

Account No.:

帳戶號碼

Details of Share Subscription 股份認購詳情:

Share Name

股票名稱

Share Price

股票價格

No. of Shares

認購股票數量

Subscription Amount (HK\$)

認購金額 (港幣):

( Including of 1% Brokerage, 0.005% Trading Fee, 0.003% Transaction Levy, HK\$50 of Handling Fee 包括 1 %經紀佣金、0.005%聯交所交易費、0.003%證監會交易徵費、50港元手續費 ) Remark 注意: Clients are required to pay HK\$150 of Financing Fee and Debit Interest for financing, in addition to the above-mentioned fees 除上述費用外, 客戶需支付因融資產生另外 150港元融資手續費及借款行利息

Request of Financing Amount (HK\$)

申請融資金額

Declaration by Client 客戶聲明:

- I/We, applicant of the above-mentioned Company's share, hereby declare and confirm that I/we am not/ are not: 本人 / 吾等, 為上述公司股份之認購人士, 謹此聲明並確認, 本人 / 吾等並不是:
  - an existing beneficial owner of the Shares in the Company or any of its subsidiaries; 本公司或本公司任何附屬公司股份現時的實益擁有人;
  - the chief executive or a director of the Company or any of its subsidiaries; 本公司或本公司任何附屬公司的行政總裁或董事;
  - an associate (as defined in the Listing Rules) of any of the above; 上述任何人士的聯繫人 (按上市規則的定義);
  - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company immediately upon completion of the Share Offer; 本公司或本公司任何附屬公司的關連人士 (按上市規則的定義) 或緊隨股份發售完成後將成為本公司關連人士的人士;
  - within the United States or a United States person (within the meaning of Regulation S under the US Securities Act of 1933, as amended); 身處美國境內或屬美籍人士 (按一九三三年美國證券法 (經修訂) S 規例的定義);
- I/We have read and understand the terms and conditions set out in the Prospectus and agree to be bound by them, and am/are aware of the conditions of and restrictions on the public offer described in the Prospectus; 本人 / 吾等已細閱及明白招股章程所載的條款、條件, 並同意受其約束, 且知悉招股章程所述有關公開發售的條件及限制;
- I/We agree to fully reimburse EISHK any interest and damage which may incur in case I/We withdraw this application. I/We will not dispute the amount calculated by EISHK; 本人 / 吾等同意完全償付安信國際證券香

港其因本人 / 吾等撤回此申請而引致的任何利息及損失。本人 / 吾等並將不會對安信國際證券香港計算的款額有異議；

- I/We undertake and agree to accept this public offer shares applied for, or any lesser number allocated to me/us on this application ; 本人 / 吾等承諾並同意接納所申請認購的公開發售股份，或本人/吾等根據是項申請獲分配的較少數目的公開發售股份；
- I/We agree that this application made by me/us, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong ; 本人/吾等同意本人/吾等作出的本申請、其接納及由此訂立的合約，將受香港法例規管，並按其詮釋；
- I/We hereby confirm the above declaration is true and correct and hereby undertake and warrant that I/we shall keep EISHK indemnified against any loss, damage, cost or charges that EISHK may suffer or incur due to my false declaration/misrepresentation. 本人/吾等本人/吾等謹此確認，上述聲明均為真實正確。並且，本人承諾並保證，將為由於本人的虛假聲明或失實陳述而造成安信國際證券香港的任何虧損、損失、費用或支出作出賠償。

Signed by Applicant(s)  
申請人簽署

\_\_\_\_\_  
Date 日期: \_\_\_\_\_